

## Top 10 Gainers

STOCKS	▲ (₦)	▲ (%)	CLOSE (₦)
NESTLE	5	1.92%	265
NB	2.05	3.78%	56.24
UAC-PROP	0.5	2.50%	20.5
GUARANTY	0.48	2.70%	18.29
UACN	0.48	1.16%	41.98
ASHAKACEM	0.45	2.90%	15.95
CCNN	0.43	2.85%	15.5
SKYEBANK	0.35	5.00%	7.35
UBA	0.3	2.31%	13.3
DIAMONDBNK	0.26	2.96%	9.05

## Top 10 Losers

STOCKS	▼ (₦)	▼ (%)	CLOSE (₦)
Symbol	Change	%Change	Close
CADBURY	-0.76	-4.88%	14.82
RTBRISCOE	-0.29	-4.44%	6.24
UPL	-0.28	-4.92%	5.41
UNILEVER	-0.23	-0.98%	23.33
UBN	-0.2	-3.17%	6.1
PRESTIGE	-0.19	-5.00%	3.61
NAHCO	-0.18	-2.00%	8.82
CILEASING	-0.11	-4.07%	2.59
BECOPEPETRO	-0.1	-4.81%	1.98

## Change in Indices as at Today

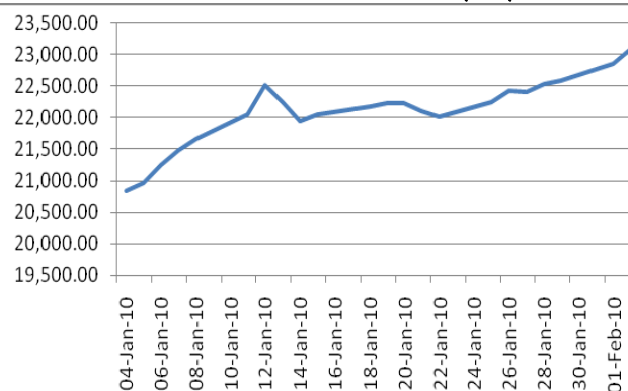
	ASI (%)	CAP. (%)
Daily	1.01%	0.97%
Weekly	2.22%	2.18%
Monthly	2.22%	2.18%
Yearly	10.83%	11.38%

The bulls remained in the market as the Nigerian Stock market continued on the upside, closing higher today. The All-Share Index (ASI) closed higher at 23,096.17 points, representing an increase of 101 basis points compared with its value at the close of business yesterday while the market capitalization also closed higher at ₦5,562.31 trillion.

The activities in the Banking subsector dominated today's tradings with 305.96 million units valued at ₦2,506.73 million in 3,987 deals. Activities in the shares of Diamond bank Plc and FirstInland bank Plc accounted for 32.41% of the tradings in the subsector.

The Construction subsector (boosted by volume trades in the shares of NEM Insurance Plc) followed on the chart with 86.95 million units, worth approximately ₦85.91 million in 537 deals.

## All Share Index Movement from 02/02/2010



## MARKET INDICES AS AT 02/02/2010

	TODAY	PREVIOUS
Index	23,096.17	22,865.16
Deals	7,468	6,086
Volume	537,958,569	403,657,158
Value	₦4,445.88 Mil	₦2,870.12Mil
Cap.	₦ 5,562.31Trln	₦ 5,506.68Trln

## Top 10 Trades by Volume

STOCKS	PRICE (₦)	CLOSE
DIAMONDBNK	9.05	57,044,979
FIRSTINLND	0.79	42,101,719
ZENITHBANK	15.6	25,217,542
UBA	13.3	21,828,993
GUARANTY	18.29	21,027,558
CCNN	15.5	20,758,867
NEM	0.51	20,204,422
FIRSTBANK	15.2	20,050,716
ACCESS	8.8	18,934,673
FIDELITYBK	2.65	16,092,635

## CURRENT RESULTS

CHELLARAMS PLC 2ND QUARTER	09 ₦'B	08 ₦'B
TURNOVER	9.06	7.74
PAT	0.25	0.19

JULIUS BERGER NIG. PLC 3RD QUARTER	09 ₦'B	08 ₦'B
TURNOVER	97.50	84.35
PAT	2.30	1.97

NIG. BAG MAN. CO. PLC 3 <sup>RD</sup> QUARTER	09 ₦'B	08 ₦'B
TURNOVER	7.55	7.39
PAT	0.37	0.008

UNIC INSURANCE PLC 3 <sup>RD</sup> QUARTER	09 ₦'B	08 ₦'B
TURNOVER	2.24	1.84
PAT	0.372	0.365

### MONEY MARKET

All NIBOR rates fell today. This could as well be as a result of a perceived calmness in the banking sector. Naira remained unchanged against the dollar and appreciated against the euro and the pound. It exchanged for ₦147.83, 238.39 and ₦206.37 against the Dollar, the Pound and euro respectively, based on the data made available as at 29<sup>th</sup> of January.

### NIBOR RATES as at 01/02/10

TENOR	RATE% [PREVIOUS] 29-Jan-10	RATE% [CURRENT] 01-Feb-10	MOVEMENT
CALL	2.4583	2.4333	↓
7 DAYS	6.0000	5.5833	↓
30 DAYS	11.9167	11.6667	↓
60 DAYS	13.0833	13.0417	↓
90 DAYS	14.2917	13.9167	↓
180 DAYS	14.8333	14.5000	↓
365 DAYS	15.2500	15.0000	↓

### LIBOR RATES as at 01/02/2010

TENOR	RATE% PREVIOUS 29-Jan-10	RATE% CURRENT 1-Feb-10	MOVEMENT
30 DAYS	0.2291	0.2291	↔
60 DAYS	0.2391	0.2391	↔
90 DAYS	0.2491	0.2491	↔
180 DAYS	0.3844	0.3838	↓

### EXCHANGE RATES as at 29/01/2010

CURRENCY	BID	OFFER
NGN/USD (CBN_\$N)	147.8300	148.8300
NGN/GBP	238.3907	240.0033
NGN/EUR	206.3707	207.7667
NIGERIAN INTERBANK (\$/N)	150.6950	150.7950
BUREAU DE CHANGE (\$/N)	151.0000	152.0000
PARALLEL MARKET (\$/N)	151.0000	153.0000

### T-BILLS MARKED TO MARKET RATES AT THE SECONDARY MARKET AS AT February 1, 2010

MATURITIES	BID(%)	CENTRAL	OFFER(%)	DTM	Yield
11-Feb-10	2.44	2.32%	2.19	10	2.35%
11-Mar-10	2.42	2.29%	2.17	38	2.33%
15-Apr-10	2.77	2.64%	2.52	73	2.69%
29-Apr-10	2.35	2.23%	2.10	87	2.27%
06-May-10	2.56	2.43%	2.31	94	2.48%
13-May-10	3.33	3.20%	3.08	101	3.27%
27-May-10	3.68	3.56%	3.43	115	3.65%
03-Jun-10	3.19	3.07%	2.94	122	3.14%
10-Jun-10	3.63	3.51%	3.38	129	3.60%
17-Jun-10	3.76	3.63%	3.51	136	3.74%
01-Jul-10	3.98	3.86%	3.73	150	3.98%
15-Jul-10	3.63	3.50%	3.38	164	3.61%
29-Jul-10	4.05	3.93%	3.80	178	4.06%
12-Aug-10	4.06	3.93%	3.81	192	4.07%
09-Sep-10	4.23	4.10%	3.98	220	4.25%
14-Oct-10	4.19	4.07%	3.94	255	4.22%
11-Nov-10	4.70	4.58%	4.45	283	4.77%
09-Dec-10	4.83	4.70%	4.58	311	4.92%
13-Jan-11	4.92	4.79%	4.67	346	5.03%

### FGN BONDS MARKED TO MARKET RATES AT THE SECONDARY MARKET AS AT February 1, 2010

Security Description	TENOR	MATURITY	COUPON (%)	BID	CENTRAL	OFFER	TTM	Yield
5TH FGN BOND2011 SERIES 3	3yr	25-Jul-11	10.50	106.35	106.43	106.50	1.48	5.91%
6TH FGN BOND2012 SERIES 1	3yr	30-Jan-12	9.92	106.33	106.41	106.48	1.99	6.45%
4TH FGN BOND 2012 SERIES 2	5yr	23-Feb-12	9.50	106.80	106.88	106.75	2.06	6.00%
6TH FGN BOND2012 SERIES 2	3yr	22-May-12	10.50	107.81	107.88	107.76	2.30	6.84%
4TH FGN BOND2012 SERIES 5	5yr	25-May-12	9.23	105.50	105.58	105.65	2.31	6.59%
4TH FGN BOND2012 SERIES 10	5yr	31-Aug-12	9.50	106.07	106.14	106.22	2.58	6.86%
5TH FGN BOND2013 SERIES 1	5yr	25-Jan-13	9.45	106.38	106.45	106.53	2.98	7.02%
5TH FGN BOND2013 SERIES 4	5yr	28-Nov-13	10.50	109.98	110.13	110.28	3.82	7.40%
4TH FGN BOND2014 SERIES 3	7yr	31-Mar-14	10.75	118.42	118.57	118.72	4.16	5.68%
4TH FGN BOND2014 SERIES 6	7yr	29-Jun-14	9.20	107.90	108.05	108.20	4.41	7.04%
4TH FGN BOND2014 SERIES 11	7yr	28-Sep-14	9.25	107.99	108.14	108.29	4.66	7.16%
4TH FGN BOND2017 SERIES 9	10yr	31-Aug-17	9.35	107.25	107.40	107.55	7.58	8.03%
5TH FGN BOND2018 SERIES 2	10yr	30-May-2018	10.70	116.66	116.81	116.96	8.33	7.90%
6TH FGN BOND2019 SERIES 4	10yr	23-Oct-2019	7.00	92.53	92.68	92.83	9.73	8.10%
5TH FGN BOND2028 SERIES 5	20yr	28-Nov-28	15.00	165.47	165.62	165.77	18.64	8.13%
6TH FGN BOND2029 SERIES 3	20yr	22-May-29	12.49	133.44	133.59	133.74	19.32	8.83%
6TH FGN BOND2029 SERIES 5	20yr	20-Nov-29	8.50	99.87	100.02	100.17	19.61	8.50%

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